



No. B-130520
Estate No. 11-253594
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY OF
IMOGO MOBILE TECHNOLOGIES CORP.

BANKRUPTCY ORDER

BEFORE MASTER TAYLOR

WEDNESDAY, THE 8TH DAY OF MAY,
2013

UPON the Application for Bankruptcy of Espresso Capital Partners Tax Credit II Fund Limited Partnership, of the City of Vancouver, in the Province of British Columbia, a creditor, filed the 23rd day of April, 2013 coming on for hearing at Vancouver on this day. B/D

AND UPON HEARING Tijana Gavric, Counsel on behalf of the Petitioner, and no one else appearing, although duly served.

AND it appearing to the court that the following act of bankruptcy has been committed; namely, that Imogo Mobile Technologies Corp. has ceased to meet its liabilities generally as they become due.

~~1. IT IS ORDERED that service of notice of the within application and the supporting materials is deemed to be good and sufficient, and the time for service is abridged to the time actually given.~~ ✓

1 IT IS ORDERED that the said Imogo Mobile Technologies Corp. having its registered office at 600 - 1090 West Georgia Street, Vancouver, British Columbia, be and is hereby adjudged bankrupt and a bankruptcy order is hereby made against the said Imogo Mobile Technologies Corp.

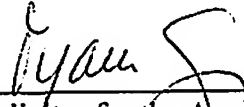
2 IT IS FURTHER ORDERED that the Bowra Group Inc., the trustee of the estate of the said Imogo Mobile Technologies Corp. give security in the amount to be fixed by the Official Receiver pursuant to subsection 16(1) of the *Bankruptcy and Insolvency Act*.

3 AND IT IS FURTHER ORDERED that the costs of and incidental to this Petition and order be paid to the Petitioner out of the assets of the estate upon taxation thereof.

BY THE COURT


DEPUTY DISTRICT REGISTRAR

APPROVED AS TO FORM


Solicitor for the Applicant, Espresso Capital
Partners Tax Credit II Fund Limited
Partnership
(Tijana Gavric, Davis LLP)

